



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Offerings were light for prompt deliveries and moderate for deferred offerings. Demand was mixed. Parts and meats trading was slow to start the week. Demand was light to fair, with buyers being cautious and selective. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance was slow. Demand was light to moderate on a full range of offerings.



SAN FRANCISCO TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | <u>RANGE</u> |
|------------------------------|---------------------|
| TURKEYS Y HENS | 98-129 |
| TURKEYS Y TOMS UNDER 22# | 94-129 |
| TURKEYS Y TOMS 22-24# | 93-129 |
| TURKEYS Y TOMS 24-26# | 92-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 106-119 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | <u>RANGE</u> |
|--------------------------------------|---------------------|
| FROZEN TURKEYS Y TOMS 24-28# | 74-81 |
| FROZEN TURKEYS Y TOMS 28# & UP | 76-87 |
| BREASTS 10-12# | |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 88-97 |
| FRESH TURKEYS Y TOMS 14-24# | 88-97 |
| FROZEN TURKEYS Y HENS 8-16# | 74-79 |
| FROZEN TURKEYS Y TOMS 14-24# | 74-79 |
| FROZEN TURKEYS Y TOMS 24-28# | 74-81 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | <u>OFFERS</u> | <u>SALES</u> | <u>WTD AVG</u> | <u>VOLUME (000)</u> |
|----------------------|----------------------|---------------------|---------------------------|--------------------------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 73-74 | - | - | - |
| CENTRAL REGION 4/ | 72-75 | - | - | - |
| WESTERN REGION 5/ | 73-74 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 73-74 | - | - | - |
| CENTRAL REGION 4/ | 72-74 | - | - | - |
| WESTERN REGION | 73-74 | - | - | - |

FORWARD SHIPMENTS 6/

| <u>WTD AVG</u> | <u>VOLUME (000)</u> | <u>DEL. PER</u> |
|---------------------------|--------------------------------|----------------------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| <u>VOLUME (000)</u> | <u>DEL. PER</u> |
|--------------------------------|----------------------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JUNE 2006.

The market tone on white meat was steady to firm. Demand moderate to good. Offerings ranged short to adequate. The market tone on thigh meat was mostly steady for the light to adequate offerings. Trading was slow to moderate. Buyers are cautious and selective toward the domestic and export markets.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 119.00 | 40 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 140.90 | 39 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 114.00 | 40 |
| DRUMSTICKS, TOM | 32.00 | | 32.00 | 40 |
| DRUMSTICKS, TOM--FRESH | | F | 33.00 | 40 |
| DRUMSTICKS, HEN | | F | 32.00 | 46 |
| WINGS, FULL-CUT, TOM | | F | 31.00 | 40 |
| WINGS, FULL-CUT, HEN | | F | 28.00 | 8 |
| WINGS, V-TYPE, TOM | | F | 40.00 | 18 |
| WINGS, V-TYPE, HEN | | F | 107.00 | 20 |
| NECKS, TOM | | F | 23.86 | 289 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | R | 179.00 | 160 |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 199.52 | 588 |
| THIGH MEAT | | | | |
| THIGH MEAT--FRESH | | F | 73.58 | 62 |
| BREAST TRIM MEAT | 121.00 | | 121.00 | 80 |
| SCAPULA MEAT | 124.00-125.00 | | 124.24 | 105 |
| TENDERLOINS | | F | 176.00 | 21 |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | | F | 201.27 | 66 |
| WING MEAT WITH SKIN | | R | 98.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 24.18 | 137 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | F | 31.91 | 300 |
| WINGS FULL-CUT - TOMS | | M | 29.50 | 324 |
| WINGS, V-TYPE, TOM | | M | 37.00 | 216 |
| TAILS | | F | 25.00 | 104 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | 70.00 | | 70.00 | 80 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.